

Funding Our Priorities



2013-14 Budget Development Open House

Dr. Bolgen Vargas, Superintendent of Schools

February 26, 2013

Budget Open House

Agenda

Welcome (6:00)

Patricia Malgieri, Chief of Staff

Our Use of Your Input (6:05)

Dr. Bolgen Vargas, Superintendent of Schools

Fiscal Overview (6:15)

William Ansbro, Chief Financial Officer

Open Space Conferencing: Introduction (6:30)

Patricia Malgieri, Chief of Staff

Table Topic Discussions (6:35)

Table Facilitators

Open Space Conferencing: Report Back (7:30)

Patricia Malgieri, Chief of Staff
and Table Facilitators

A budget is a statement of values and priorities

Our Use of Your Input

Dr. Bolgen Vargas
Superintendent of Schools

Goals of Our District

Student Achievement and Growth

We will ensure that each of our students is academically prepared to succeed in college, life and the global economy.

Parental, Family Involvement

We will engage and collaborate with all of our stakeholders, to hold ourselves collectively accountable for student success.

Communication and Customer Service

We will continually inform and seek input from parents, students, staff and the Rochester community to continuously improve the quality of instructional programs and operations.

Effective and Efficient Allocation of Resources

We will stabilize our finances, fund our priorities, and focus resources on significantly improving student achievement.

Management Systems

We will improve the efficiency and effectiveness of management systems that impact operations of the Central Office and our schools, to facilitate the accomplishment of all goals and objectives.

Funding Our Priorities

Priorities that Support our Goals

Student Achievement and Growth

- Expanded learning
- Reading by third grade
- Implementing the Common Core curriculum
- Art, music, physical education, and extracurricular activities in every school

Parental and Family Involvement

- Improved attendance
- Strengthening neighborhood schools

Effective and Efficient Allocation of Resources

- Facilities Modernization Plan

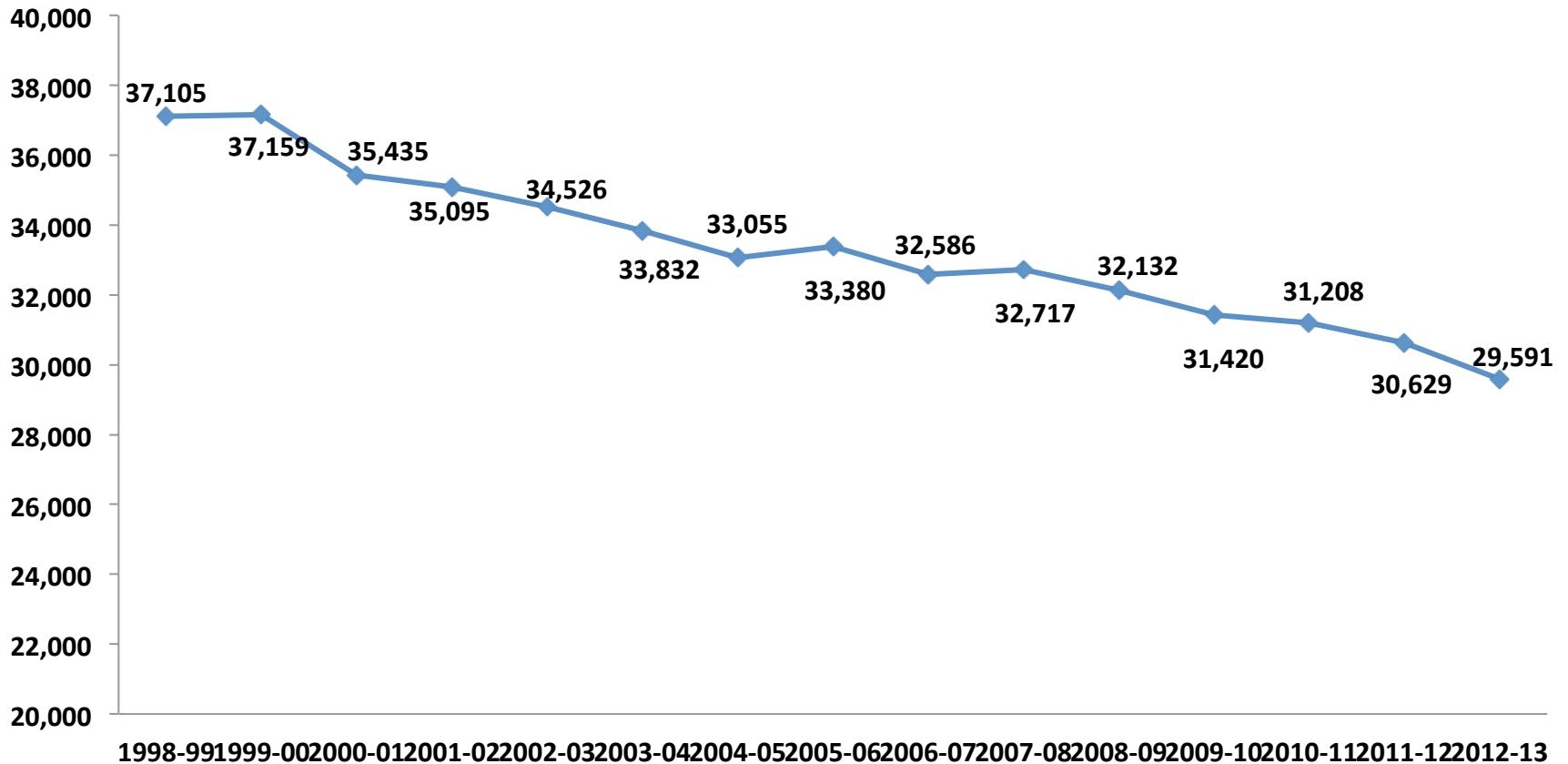
Management Systems

- Stabilizing District finances

Fiscal Overview

William Ansbrow
Chief Financial Officer

District K-12 Enrollment

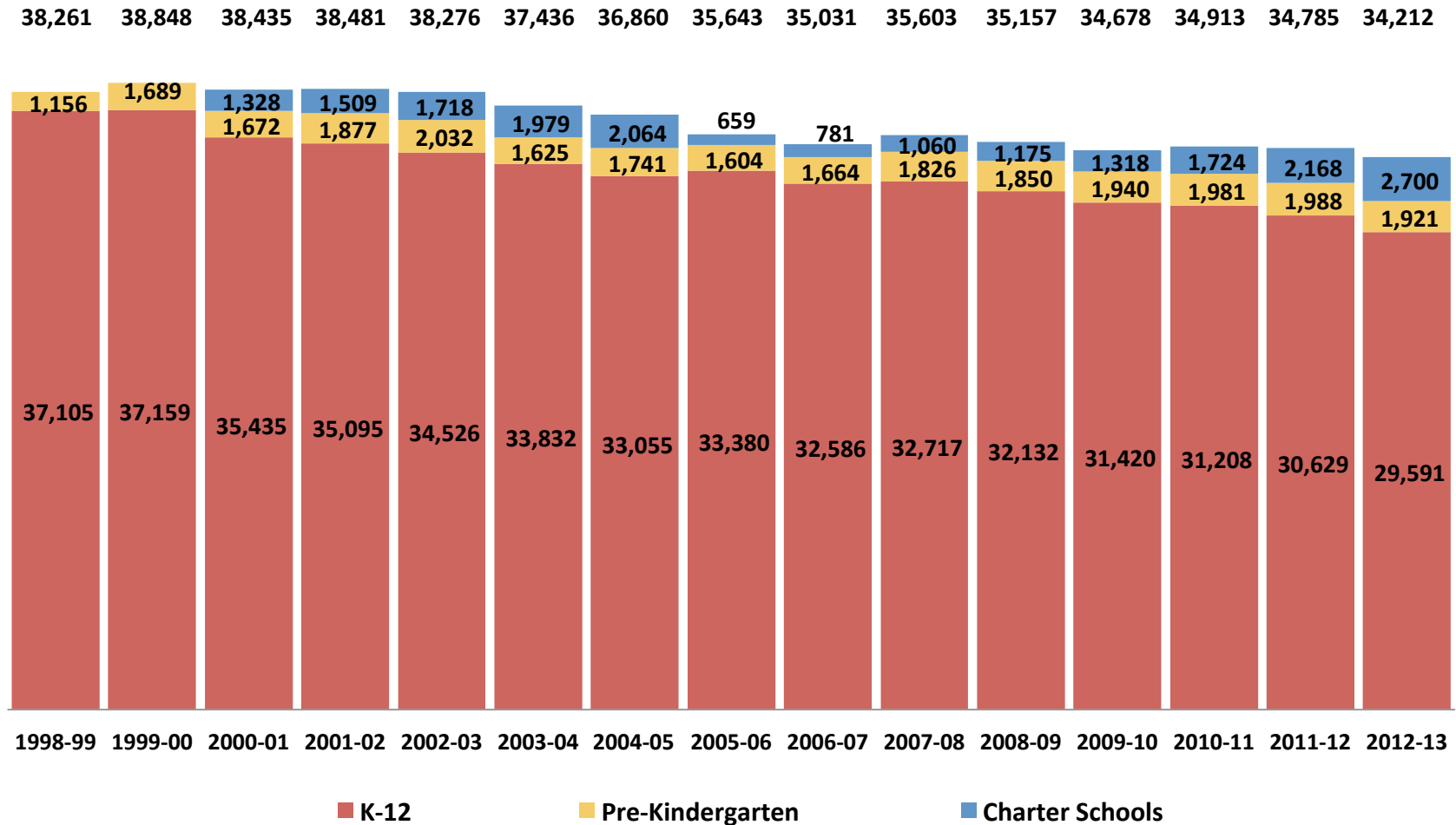


**K-12 enrollment does not include Pre-Kindergarten or Charter School enrollment.
City School District K-12 enrollment decreased by 20% since 1998-99.**

Source: District Budget Book

Student Enrollment

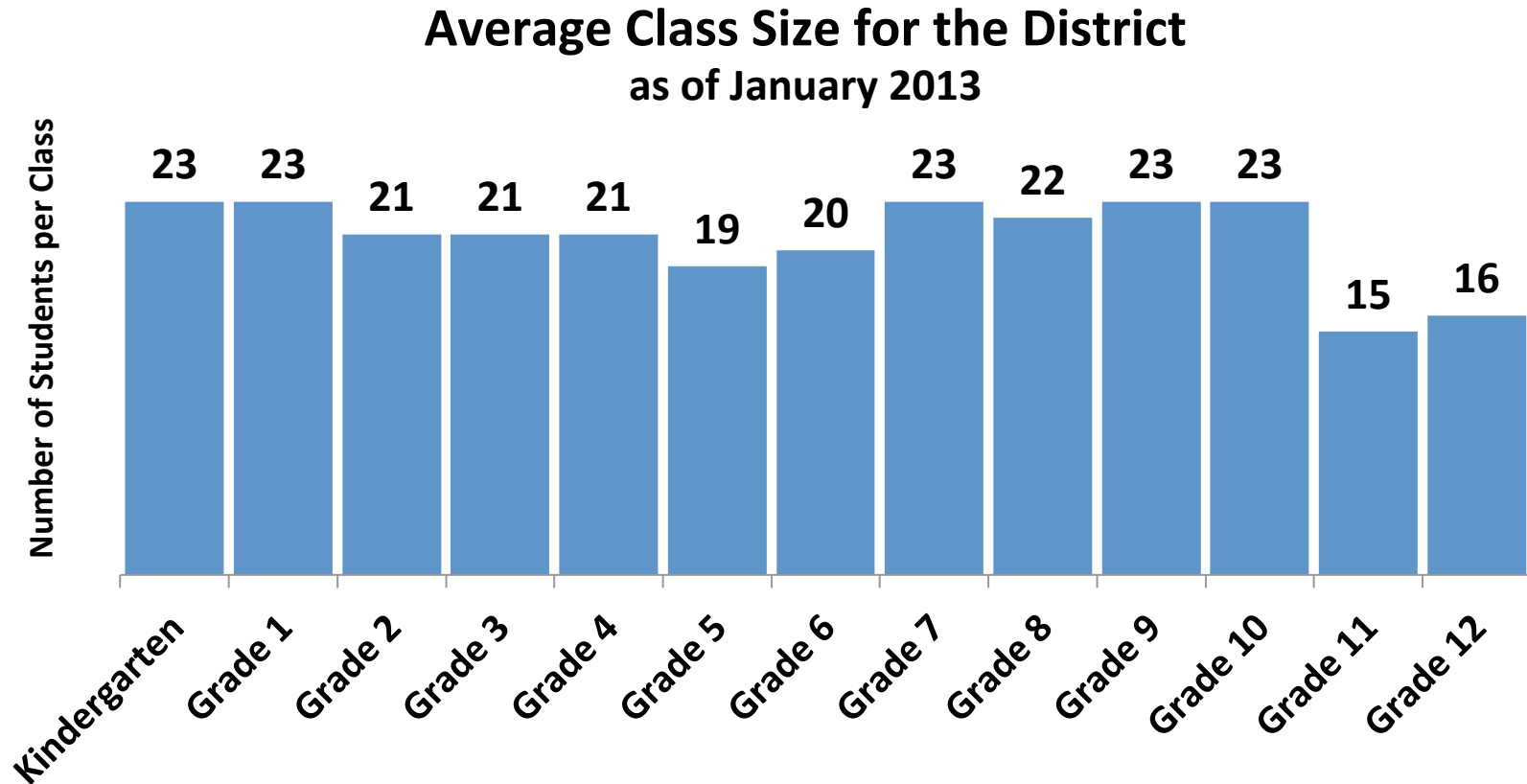
Combined Enrollment:



Combined enrollment decreased by 12% since 1998-99.

Source: District Budget Book

Class Size



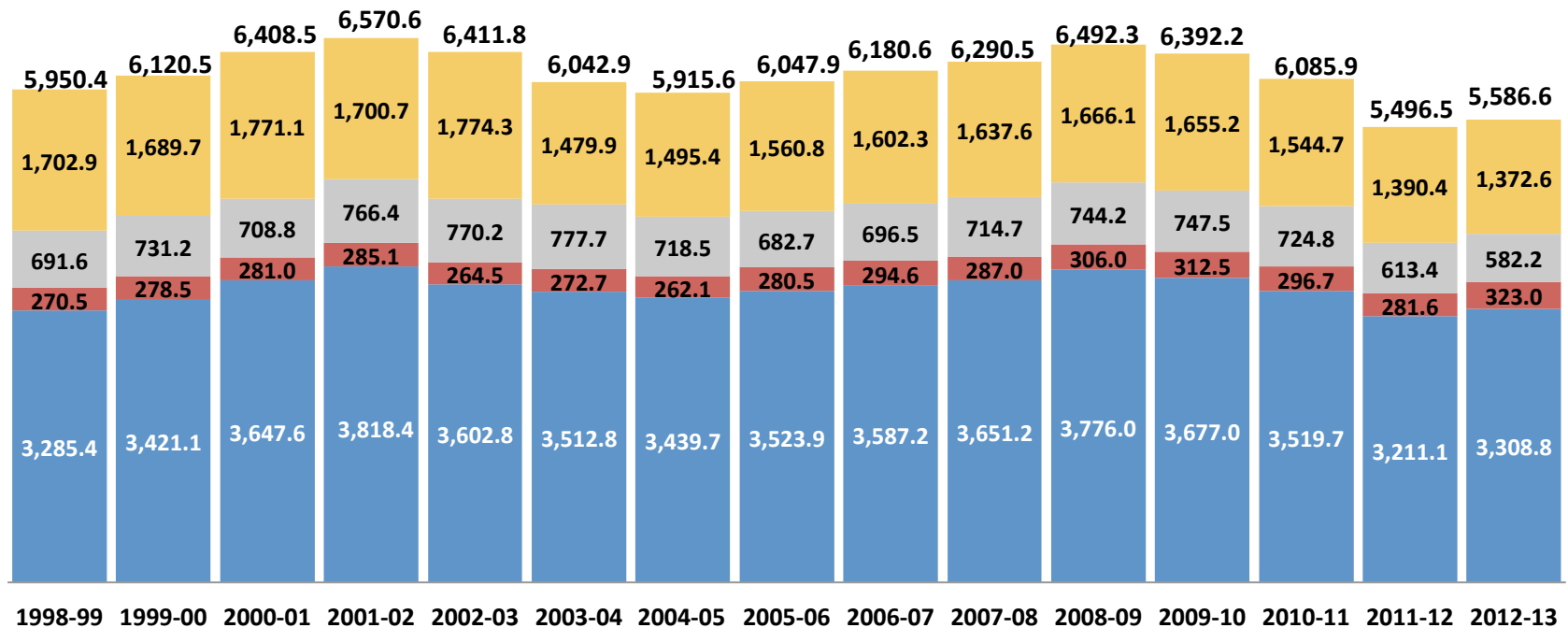
Average class sizes for Grades 9 through 12 represent a selection of core classes.

District Staff

Full-Time Equivalents (FTE)

Since 1998-99, the number of:

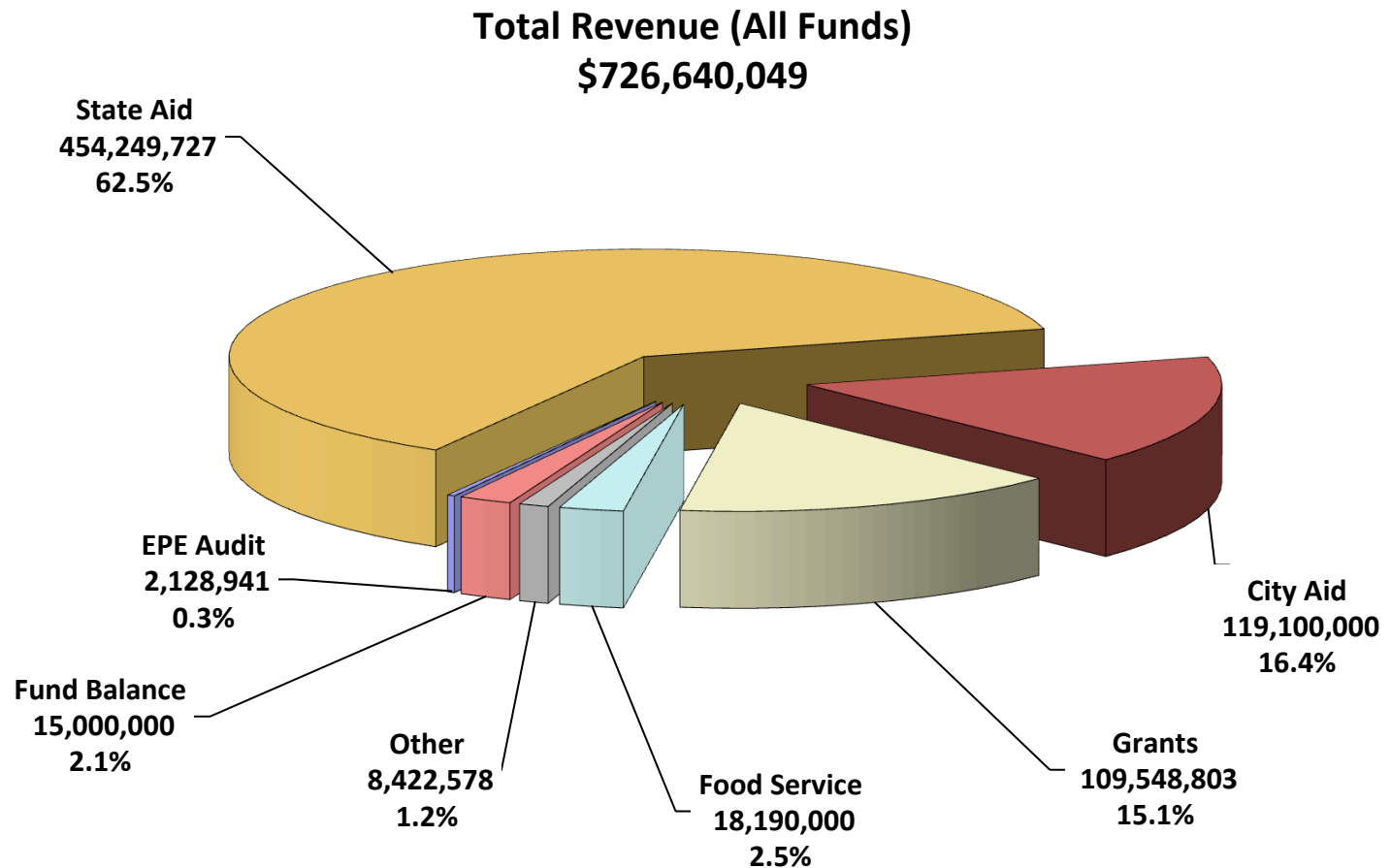
- Teachers has increased by 1%
- Paraprofessionals and teaching assistants has decreased by -16%
- Administrative staff has increased by 19%
- Civil Service staff has decreased by -19%



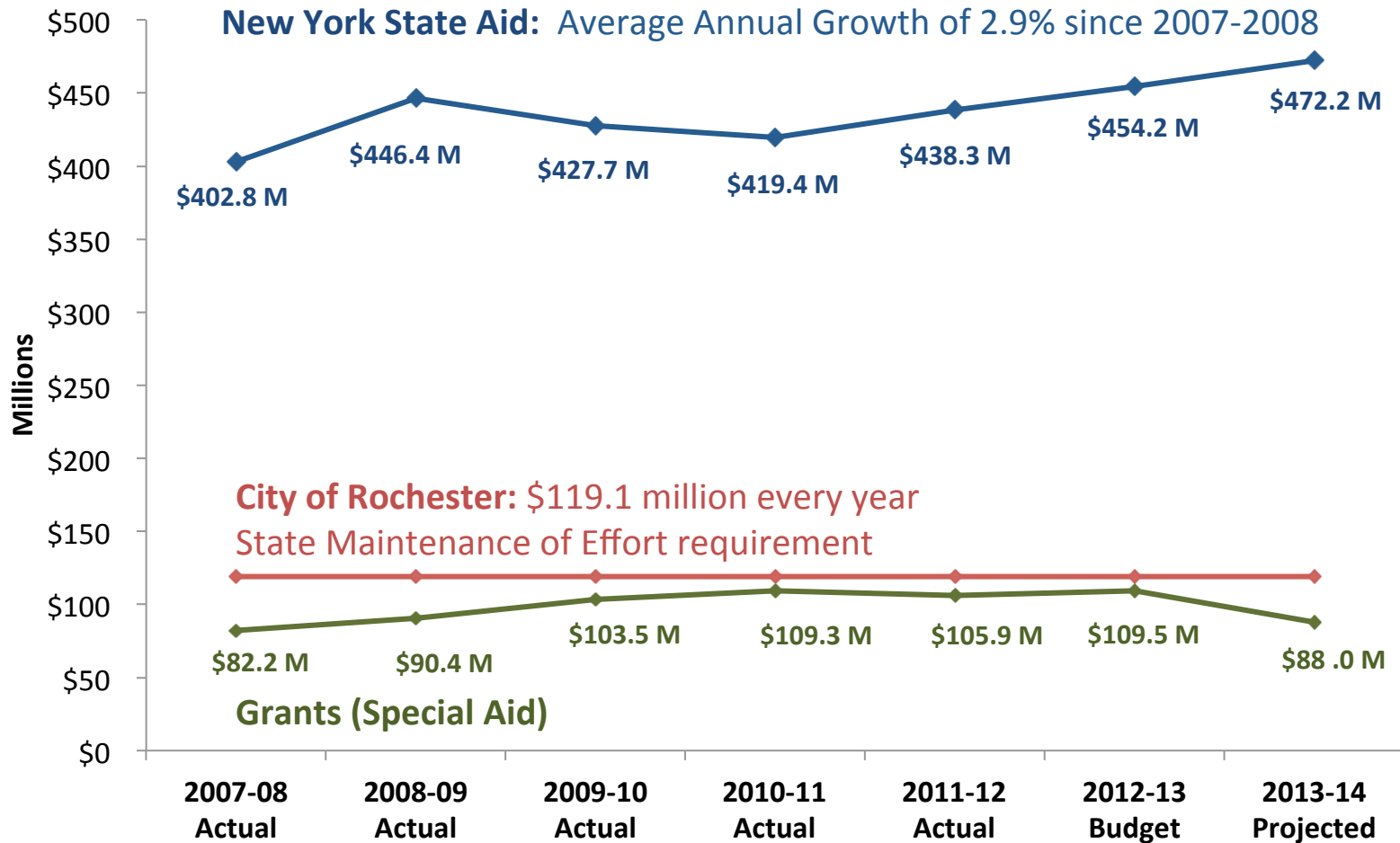
- Civil Service (All other staff)
- Paraprofessionals and Teaching Assistants
- Administration (Certificated principals, assistant principals, and directors)
- Teachers (Certificated teaching staff, including Librarians, Social Workers, Counselors and Psychologists)

2012-2013 Budget Revenue

December Amended Budget

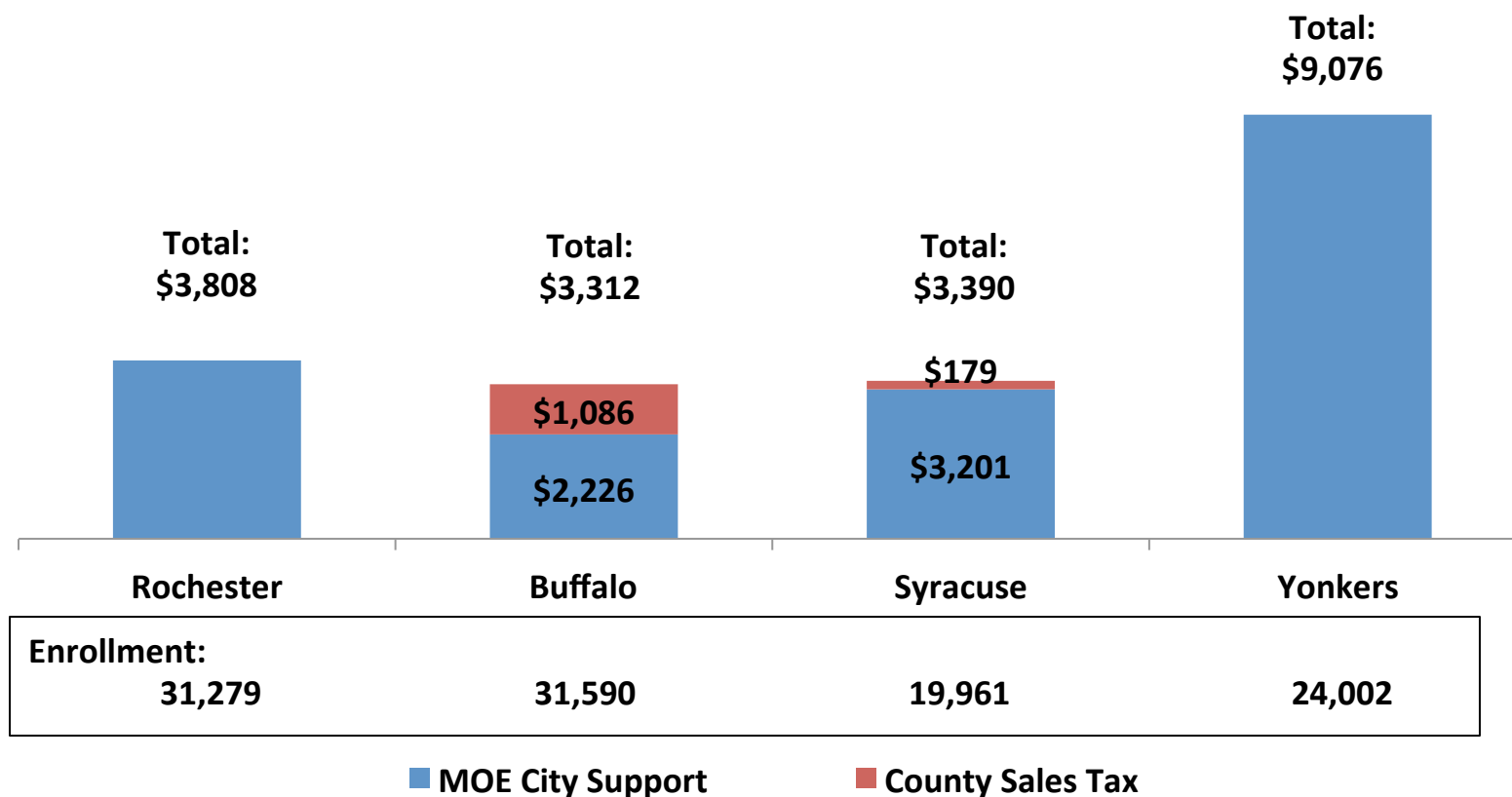


Revenue by Source



2010-2011 Local Support per Student

Big Four City School Districts



Sources:

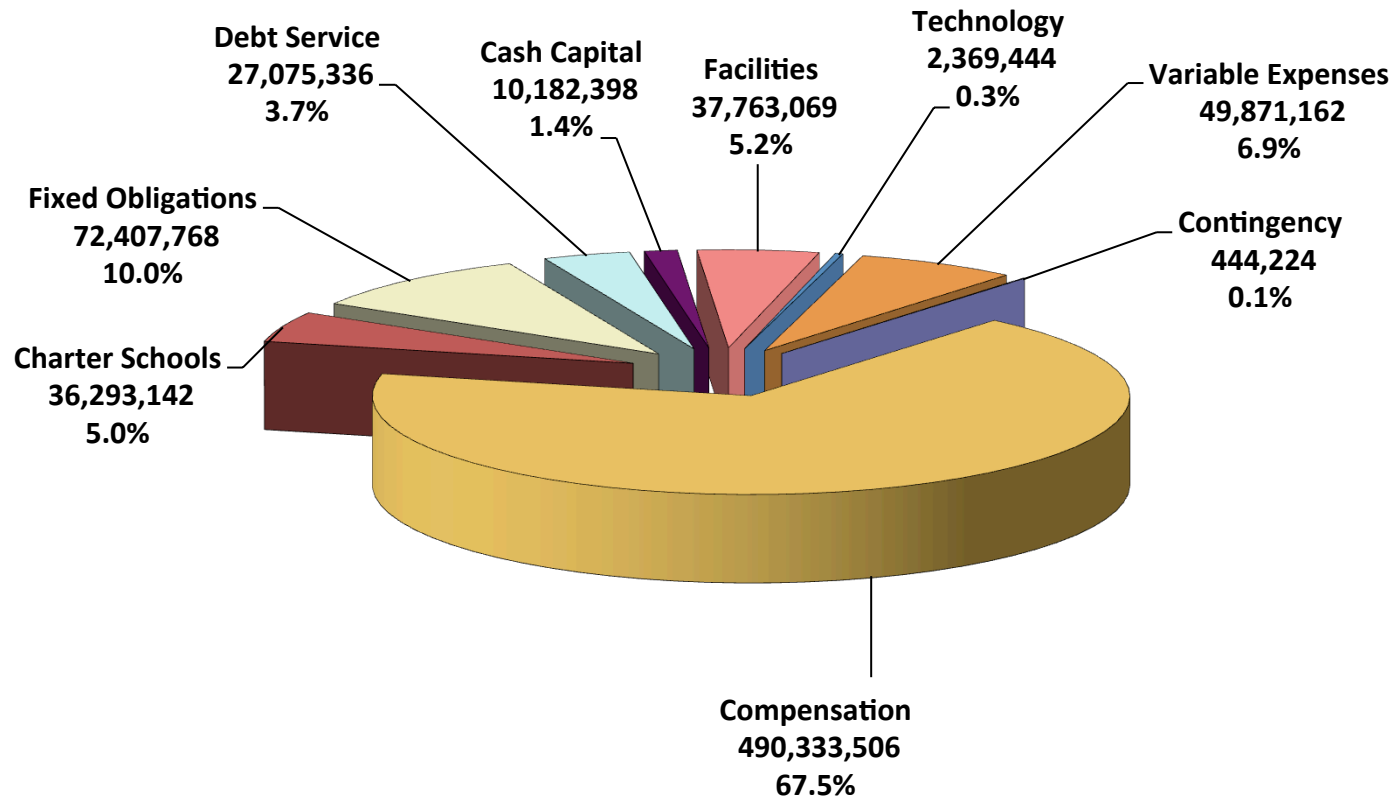
Conference of Big Five School Districts Revenue Summary

NYS Education Department, School District Report Cards (Enrollment)

2012-2013 Budget Expenditures

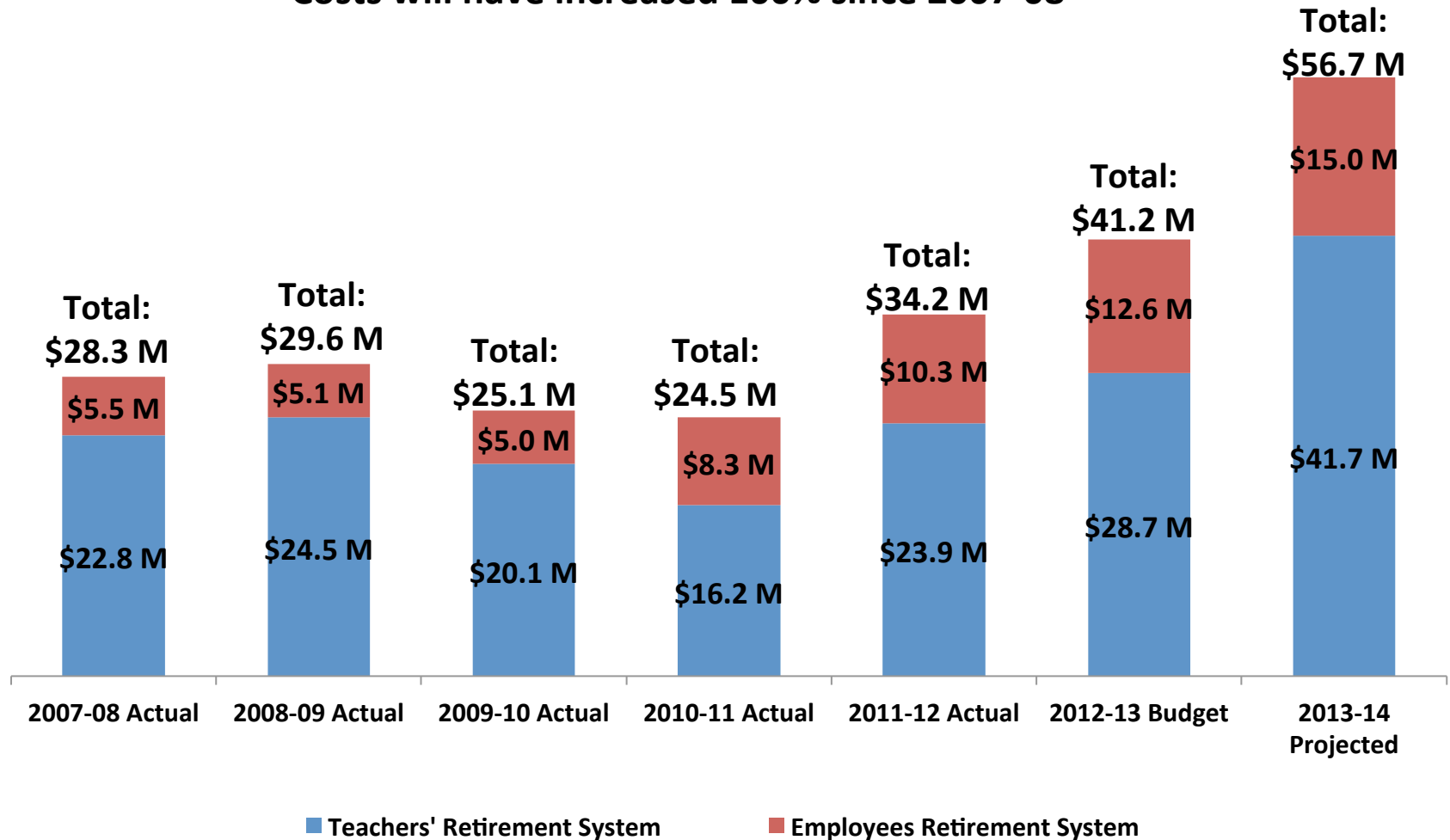
December Amended Budget

Expenditure Summary - All Funds \$726,640,049



District Pension Contribution Costs

Costs will have increased 100% since 2007-08

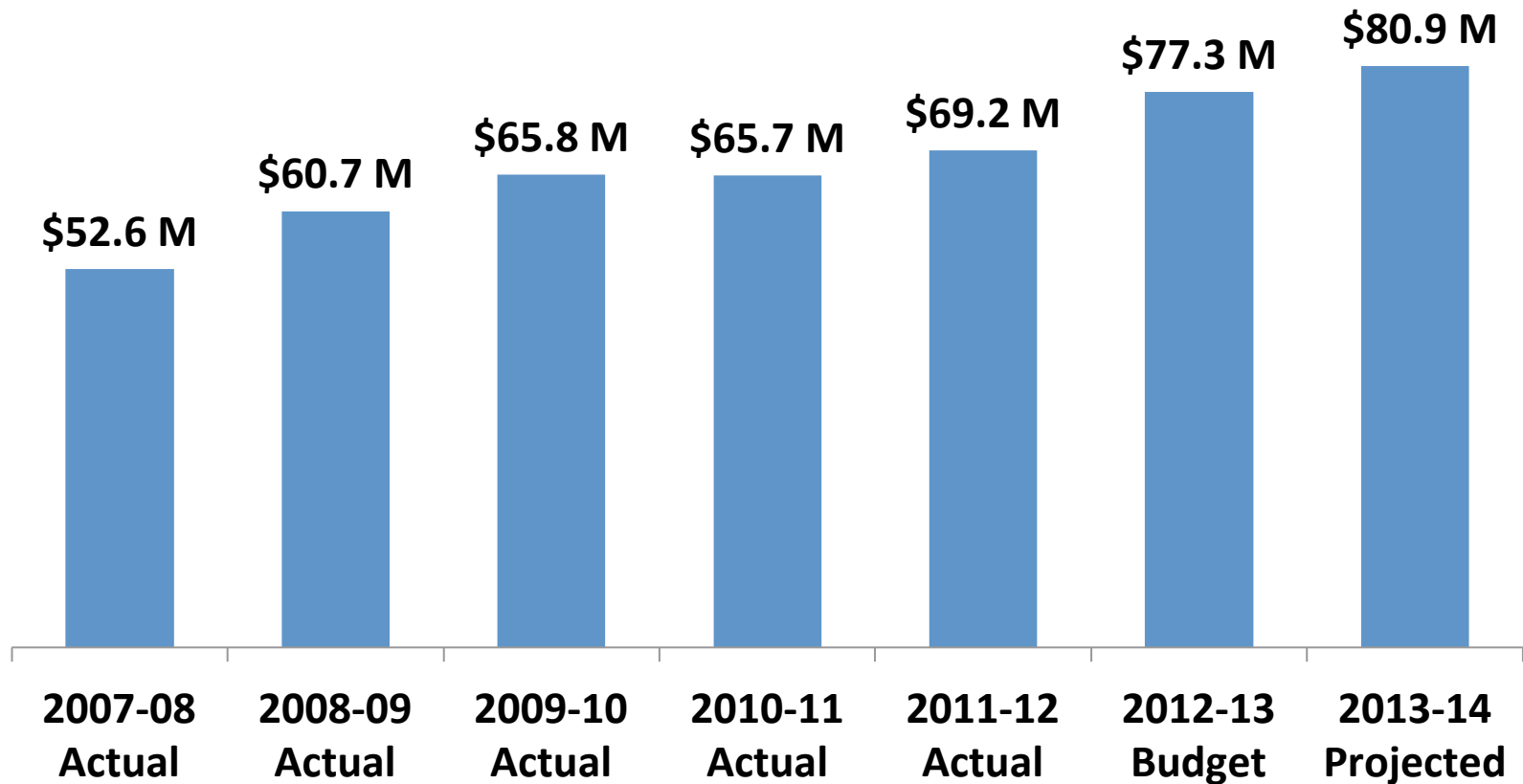


Note: Figures do not include ERS and TRS payments for the early retirement incentive.

Source: Comprehensive Annual Financial Reports, 2005 through 2012

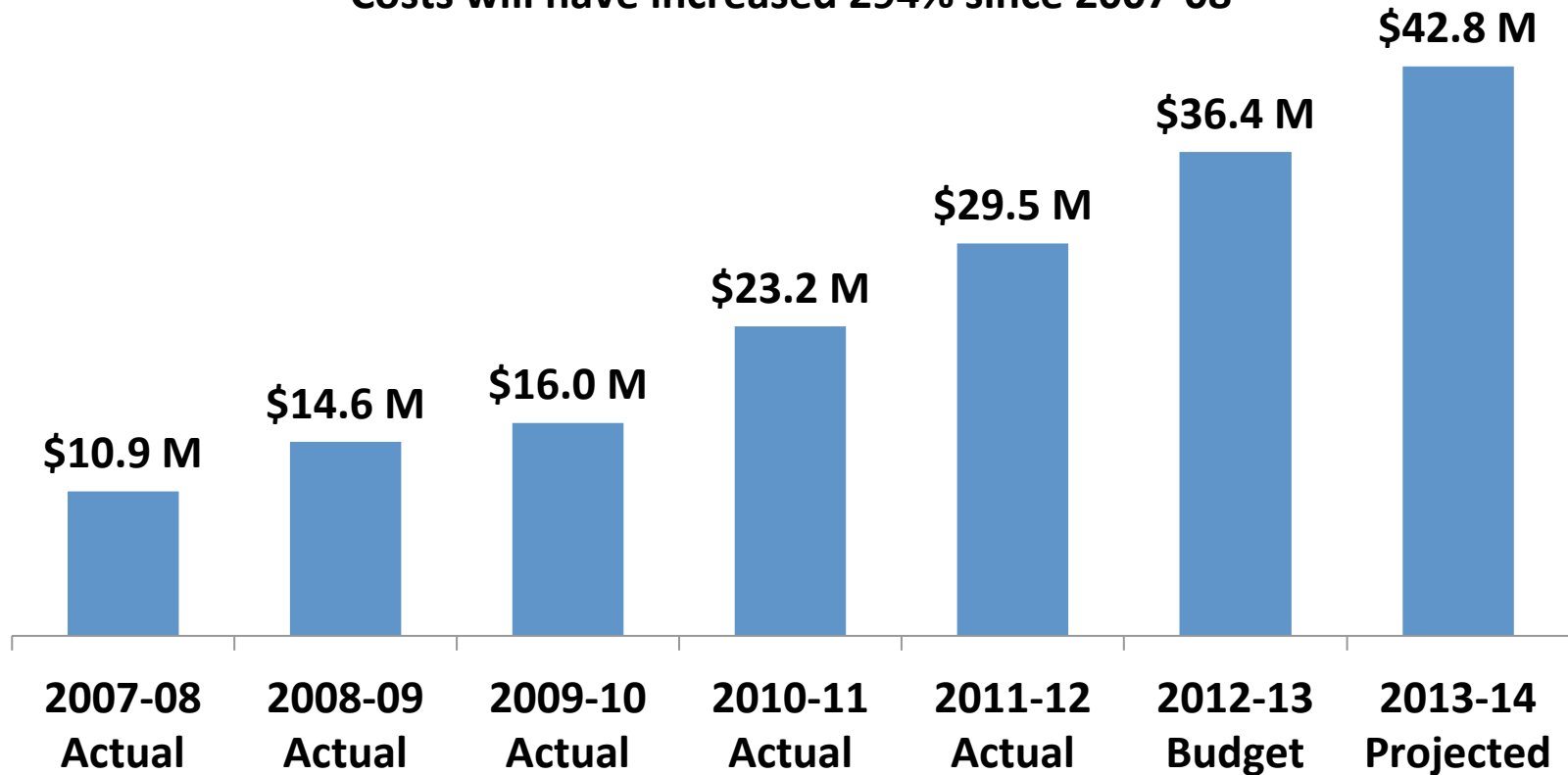
Health and Dental Insurance Costs

Costs will have increased 54% since 2007-08



Charter School Funding (Tuition and Mandated Services)

Costs will have increased 294% since 2007-08



Includes tuition rates fixed by the State and the cost of providing mandated services to charter schools (transportation, instructional materials and nursing).

Our Budget Challenge for 2013-2014

(Developed in December 2012)

General Fund:	(\$39.0M)
Retirement:	\$13.2M
Salaries:	\$ 8.3M
Health/dental	\$ 3.7M
Charter school tuition	\$ 7.3M
Budget contingency	\$ 4.5M
Net of other:	\$ 2.0M

Special Aid:	(\$10.8M)
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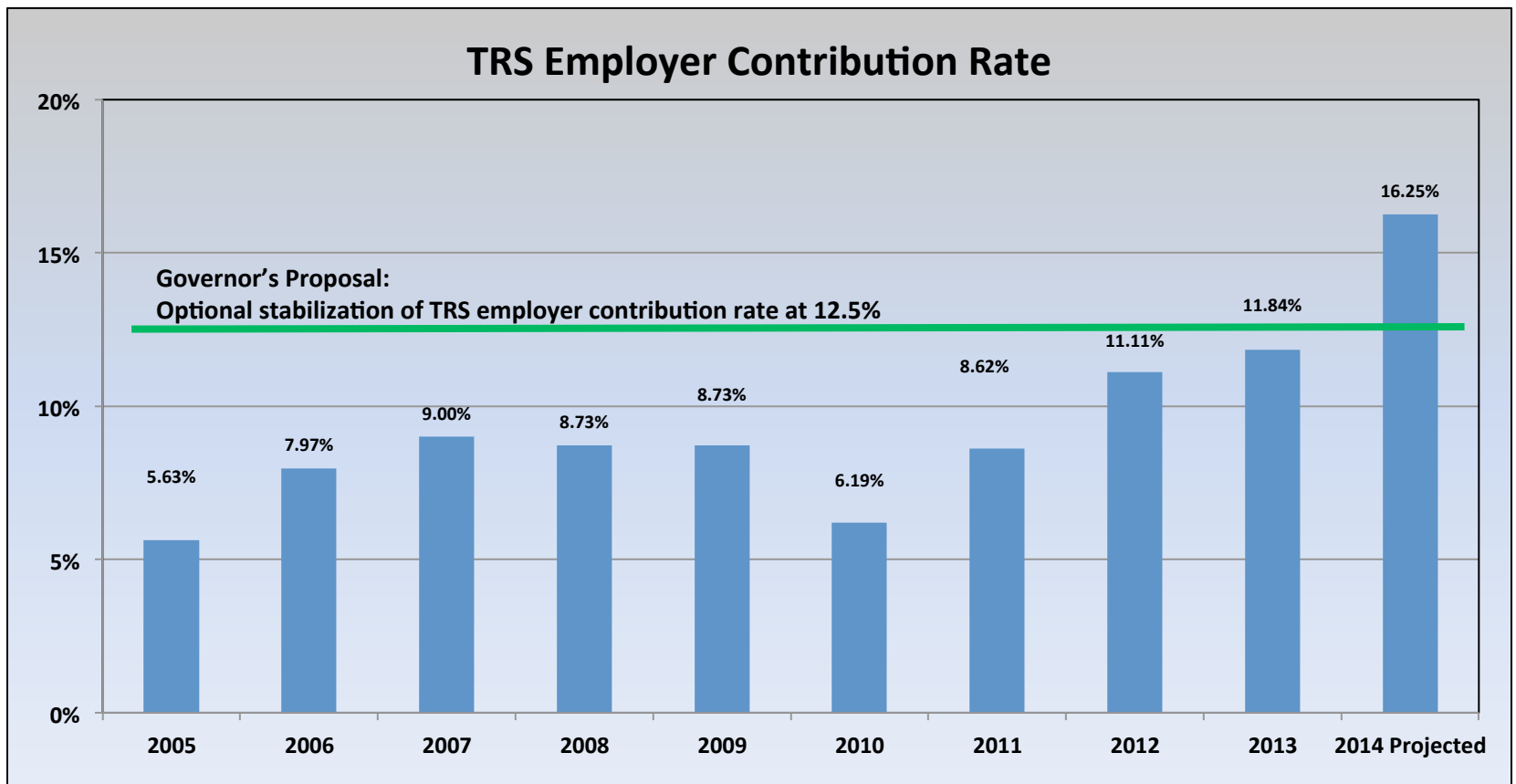
Projected budget impact of grant funding reductions

Lunch Fund:	(\$0.4M)
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Our projected budget gap is \$50.2 million

Potential Impact of Governor's Proposed Pension Reform

The Governor's proposal would potentially stabilize employer contribution rates at 12.5% for the Teachers' Retirement System and 12% for the Employees' Retirement System.



Potential Impact of Governor's Proposed Budget

2013-14 Gap (December 2012 estimate)	\$50.2 million
Revenue Adjustment	+ \$1.6 million
Potential savings from the Governor's proposed pension stabilization option	- \$16.1 million
Remaining Budget Gap	\$35.7 million

State Priorities Align With Our Strategies

- \$64 million in competitive grants
 - Full-day Pre-K
 - Extended learning time
 - Community schools
 - Early college high school programs

*We are eager to compete for funds
that will expand our strategies
to boost student achievement*

Our Budgeting Approach

- Seek public input
- Fund our priorities first
 - Use grant funding to help
- Find efficiencies elsewhere
 - Take a fresh look at how services are delivered
- Maintain financial stability with a well-planned process

Planning in Progress

- Parent Expo
- Budget Open Houses (February 2013)
- New York State Engagement
- Labor/Management Health Care Committee
- Employee Engagement

Open Space Conferencing

Patricia Malgieri

Chief of Staff

Table Facilitators

Open Space Conferencing Table Discussions

Attend a table with an assigned topic

Create own topics for discussion

You must have passion about the topic

Whoever comes are the right people

Open Space Conferencing Table Discussions

Topics

1. Elementary Education (PreK – Grade 6)
2. Secondary Education (Grades 7 - 12)
3. Facilities and Student Transportation
4. Athletics
5. Extracurricular Activities and Expanded Learning
6. Organizational Efficiencies
7. Other: We welcome your input on topics that are not listed above

Open Space Conferencing

**Report Back: Share a Theme from Each
Table Topic**

Patricia Malgieri

Chief of Staff

Table Facilitators

Key Budget Dates

Date	Event
	Budget Open Houses:
Monday, February 4	5:30 PM – 7:30 PM Rochester International Academy (at the Jefferson Campus), 1 Edgerton Park
Tuesday, February 12	6:30 PM – 8:30 PM Central Office, 131 West Broad Street
Tuesday, February 26	6:00 PM – 8:00 PM Montessori Academy (at the Freddie Thomas Campus), 625 Scio Street
Thursday, March 21	Superintendent presents proposed 2013-14 Budget to the Board of Education
Tuesday, March 26	1 st Public Budget Hearing
Tuesday, April 9	2 nd Public Budget Hearing
Thursday, May 9	Board of Education – Special Meeting for Budget Adoption After adoption, the Budget is submitted to the City.
Wednesday, June 12	City Public Budget Hearing, 5:30 PM
Tuesday, June 18	City Budget Adoption



Thank you for your participation!

More input is welcome!

balancedbudget@rcsdk12.org

262-8682

2013-14 Budget Development Open House

Dr. Bolgen Vargas, Superintendent of Schools

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