### ROCHESTER CITY SCHOOL DISTRICT



ePerformance Job Aid - Bypassing the Goal Setting Step

### 1.0 SCOPE

1.1 This document describes the process to bypass the Goal Setting step of the APPR document.

## **2.0 PROCEDURE**

2.1 Log in and Navigate to the Current Performance Documents page. Navigation: Manager Self-Service > Performance Management > Performance Documents > Current Documents.

	ORACLE <sup>.</sup>											
F.	avorites Main Menu	Manager Self Service	e > Performa	ance Manager	nent > Performance_Do	ocuments > Current Document:						
	Current Performance Documents											
	Listed below are the current performance documents for which you are the Manager.											
	Employee	Document Type	Begin Date	End Date	Customize   Find	Status						
	Fred Flintstone	RTA	09/01/2011	06/30/2012	TCHR-SPEC ED	In Progress						
	Fred Flintstone	Formal Observation	09/01/2011	06/30/2012	TCHR-SPEC ED	In Progress						
	Wilma Flintstone	RTA	10/01/2011	06/30/2012	TCHR-SPEC ED	In Progress						
	Wilma Flintstone	Formal Observation	10/01/2011	06/30/2012	TCHR-SPEC ED	In Progress						
	Tyranus Rex	RTA	10/01/2011	06/30/2012	TCHR-SPEC ED	In Progress						
	Barney Rubble	RTA	09/01/2011	06/30/2012	Tchr-Elem 4-6	In Progress						
	Betty Rubble	RTA	10/01/2011	06/30/2012	Tchr-Elem 4-6	In Progress						

**2.2** Click on the <u>RTA</u> link next to *Fred Flintstone*.

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#### ORACLE Favorites Main Menu > Manager Self Service > Performance Management > Performance Documents > Current Documents **Current Performance Documents Document Details** Fred Flinstone, TCHR-SPEC ED RTA: 09/01/2011 - 06/30/2012 Performance Document Details Fred Flintstone Job Title: TCHR-SPEC ED Employee: Document Type: RTA Period: 09/01/2011 - 06/30/2012 Template: RTA Teachscape 2011\_80% Document ID: 98 Manager: Mister Slate Status: In Progress Document Progress Step Status Due Date Action **Next Action** Set Goals Not Started 09/30/2011 <u>Start</u> Not Started Nominate Participants 02/06/2012 O Not Started Track Nominations 02/06/2012 Not Started 06/30/2012 Review Participant Evaluations Complete Manager Evaluation Not Started 06/30/2012

Return to Select Documents

2.3 Click the <u>Start</u> link in the *Next Action* column of the *Set Goals* step.

ORACLE'	
Favorites Main Menu > Manager Self Service > Performance Management > Performance Docum	nents > Current Documents
Performance Document - RTA	
Performance Criteria	
Fred Flintstone, TCHR-SPEC ED	
RTA: 09/01/2011 - 06/30/2012	
Save Complete Internet Document Detail	-

2.4 Click on the **Complete** button.

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ORACLE	
Favorites Main Menu > Manager Self Service > Performance Management > Performance Documents	> Current Documents
Performance Document - RTA Complete Performance Criteria	
To confirm that you would like to complete, select the Complete button.	
Complete Cancel	

2.5 Click on the **Complete** button.

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Current Perform	ance Docum	ents					_
Document D	etails						
Fred Flintstone, TO RTA: 09/01/2011 -	CHR-SPEC E 06/30/2012	D					
You have succes	sfully complete	d the	Set Goals step	p.			
Performance Document Details Employee: Fred Flintstone Document Type: RTA Template: RTA Teachsca Manager: Mister Slate		ne ape 2	Jo Pe 2011_80% Do St:	b Title: ciod: cument ID: atus:	TCHR-SPEC ED 09/01/2011 - 06/30/2012 98 In Progress		
Document Progres	ocument Progress				-		
Step			Status	Due Date	Action	Next Action	
Set Goals		1	Completed	09/30/2011	View		
Nominate Participar	nts	0	Not Started	02/06/2012		Start	
Track Nominations		0	Not Started	02/06/2012			
Review Participant E	Evaluations	0	Not Started	06/30/2012			
Complete Manager	Evaluation	0	Not Started	06/30/2012		Start	

2.6 Note that the Goal Setting step was completed successfully.

2.7 Click the <u>Return to Select Documents</u> link to return to the Performance Documents page.